

# LOWENSTEIN LAW OFFICE

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## CLIENT INFORMATION

NAME: \_\_\_\_\_ DOB: \_\_\_\_\_ (Age: \_\_) CASE #: \_\_\_\_\_

(LIC #): \_\_\_\_\_ SSN: \_\_ - \_\_ - \_\_\_\_ Occupation / Education: \_\_\_\_\_

CHARGES: (PC/HS/VC) \_\_\_\_\_ US CITIZEN:  REFERRED BY: \_\_\_\_\_

PRIOR RECORD:  NONE  YES Date \_\_\_\_\_ Charge(S) \_\_\_\_\_ Court \_\_\_\_\_ Probation \_\_\_\_\_

CONTACT INFO: PHONE: (M) (\_\_\_\_) \_\_\_\_ - \_\_\_\_ (H) (\_\_\_\_) \_\_\_\_ - \_\_\_\_ (W) (\_\_\_\_) \_\_\_\_ - \_\_\_\_

ADDRESS: \_\_\_\_\_ E-MAIL: \_\_\_\_\_

ARR : \_\_\_\_\_ PTC / JT: \_\_\_\_\_ : \_\_\_\_\_  
Court Date Time Court Date Time Court Date Time

Bail Set \$ \_\_\_\_\_ In Custody  ; OR  NO CONTACT / HARASS / OTHER ORDERS

## RETAINER AGREEMENT

This Retainer Agreement is between \_\_\_\_\_ ("Client") and **Anthony Lowenstein** of the Lowenstein Law Office (pursuant to B&P Code § 6148) ("Attorney").

1. **ENGAGEMENT** - Client retains Attorney to represent Client in the \_\_\_\_\_ County Court for the following pending charges:  
**CHARGES:** \_\_\_\_\_ **in violation of:**  Penal  Vehicle  Health & Safety Code §§ \_\_\_\_\_

2. **ATTORNEY SERVICES - INCLUDED SERVICES**  
Attorney shall represent Client in the defense of the above charges in court, which includes: **attending all court appearances** (or arranging alternate counsel to appear), as well as: any pre-filing defense, obtaining legal Discovery of Police Reports and Evidence, supervising an Investigation and reviewing it with Client. Also: Conducting all necessary Legal Research, filing appropriate Briefs with Court, and Representation at all necessary Motions, Conferences, and Hearings. Attorney will represent Client at DMV, if necessary. Attorney is retained and avails himself as Client's full-time attorney, and services are only complete when the case is resolved, defined as: the above charges are disposed in any way by dismissal, plea, or trial. Attorney shall keep Client continuously informed of the progress of the case, and respond to all of Client's inquiries.

### (2) EXCLUDED SERVICES

Unless otherwise specified below, Attorney's services do **not** include a Trial, Appeal, Sentencing or Restitution hearings, or Modifications of Sentence. Client must enter into a new retainer agreement with attorney for those or those or any other services.

3. **CLIENT'S DUTIES**  
Client shall be truthful and cooperate with Attorney, follow Attorney's legal instructions, promptly return Attorney's phone calls or letters, and inform Attorney of all information and developments in the case; Client's address, phone and whereabouts, abide by this Agreement, and pay Attorney's bills.

4. **FEE and TERMS OF PAYMENT**  
For the legal services above, Client agrees to pay the following **non-refundable true Retainer Fee**, plus Costs (if applicable). Costs include all expenses incurred for hiring investigators, experts, and any others costs agreed to by Client.  
 **FEE** for Misdemeanor / or Felony up to Preliminary Hearing \$ \_\_\_\_\_  
 **FEE** for Felony - Representation in Superior Court (If D held to answer) \$ \_\_\_\_\_  
 **FEE** for (JURY) TRIAL or \_\_\_\_\_ \$ \_\_\_\_\_  
Client understands that FEEs are for Attorneys work **and availability. earned upon receipt and thus, not refundable.**

**Payment Required Up-Front in Full** **Payment by Credit Card:**  
 Client authorizes Lowenstein Law Office to charge: \$ \_\_\_\_\_ to  MC  VISA \_\_\_\_\_ **Exp:** \_\_\_\_ / \_\_\_\_ **Ver:** \_\_\_\_ - \_\_\_\_  
 Client authorizes Lowenstein Law Office to charge the above credit card according to the following schedule: **Due Date** **Amount**  
\* Note: \$295 Fee for NSF Checks \* \_\_\_\_\_ \$ \_\_\_\_\_  
\* Note: \$295 Fee for Late Payments + interest on balance at 10% per annum (0.833% per month) \_\_\_\_\_ \$ \_\_\_\_\_

5. **ADVISEMENT**  
No attorney can make any promises regarding the final outcome, verdict or sentence in the case. Attorney may consult and/or use other attorneys for Client's benefit, for Court appearances, or to advise or assist with Client's case (at no additional cost to Client); and Client agrees to such representation.

6. **FILE RETENTION**  
The Client's file is at all times the property of Client; at any time, upon Client's request, Attorney will deliver the original or copy of the file to Client. After services conclude, Attorney has no obligation to retain file; but will scan file into an Adobe PDF copy & store it to provide if Client ever requests.

7. **TERMINATION OF AGREEMENT**  
It is important that Client is continually happy with Attorney's services. Thus, Client may discharge Attorney at any time, for any reason. Client acknowledges that Attorney may also terminate this contract for good cause or if Client breaches any of Client's duties and/or misses any payment.

THE PARTIES READ UNDERSTOOD AND AGREED TO THE ABOVE TERMS & WILL USE BEST EFFORTS TO COMPLY.

\_\_\_\_\_ Date: \_\_\_\_\_

CLIENT(s)

CLIENT(s)



Date: \_\_\_\_\_

Anthony Lowenstein, Esq.  
ATTORNEY